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ZYC Tools User Manual_V1.1

- ZYC Portal
- ZYC Assist
- ZYC Assist Pro

ZYC ENERGYZERO YOUR CARBON

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Institute Systems

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1. ZYC Portal

1.1. Introduction

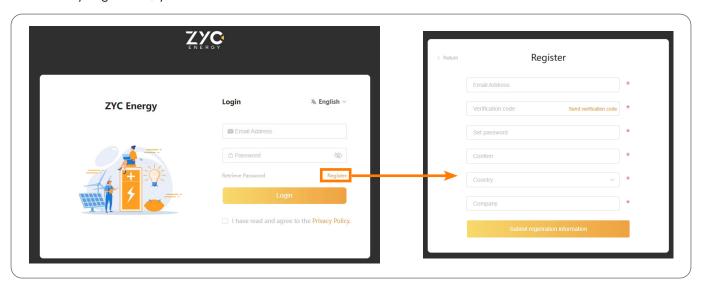
ZYC Portal is a remote monitoring tool and offers user with comprehensive technical guidance and services. It allows user to perform remote monitoring of the ZYC Energy Storage systems in real-time, system management, maintenance, diagnosis and fault feedback.

1.2. Getting started with ZYC Energy

1.2.1. Sign Up and Log In

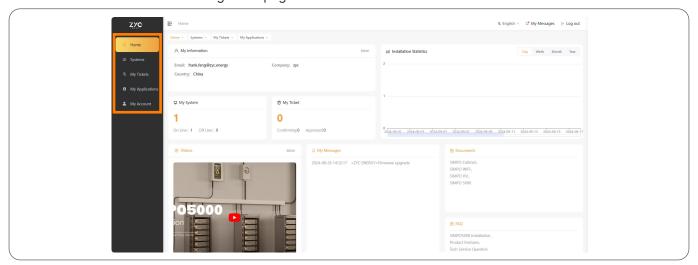
The ZYC Portal can be accessed via the link: **www.zycportal.com**. And you are required to log in with your email and password.

For new users, please click on '**Register**' and use email address to sign up for the ZYC Portal account. Once successfully registered, you will receive an email reminder.



1.2.2. Dashboard

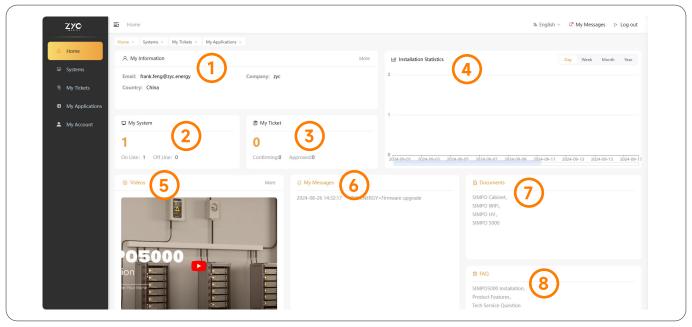
After log in, you are able to see **Home**, **Systems**, **My Tickets**, and **Personal center** four main pages on the left side dashboard. And accessing each pages for different functions.





1.3. Home

The Home page summarises the basic content of 8 parts.



- **1. My Information** is for personal profile editing.
- 2. My System is straightforward to see the number of total systems, online and offline systems.
- **3.** My Ticket shows the status and number of ongoing tickets.
- 4. Installation Statistics summarises the number and time of all installations.
- 5. Videos part leads directly to our video channel.
- **6. My Messages** includes all the important announcements from ZYC Energy.
- **7. Documents** includes all relevant documents for products released by ZYC Energy.
- **8. FAQ** provides some frequently asked product-related questions and solutions.

Note: For more details of each part, just click on it, then jump directly to the page.

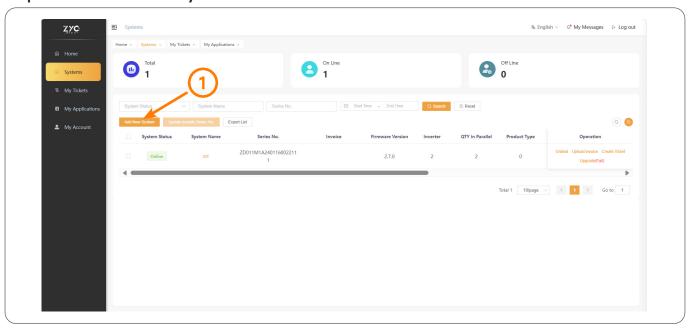


1.4. Systems and Configuration

1.4.1. Add New System

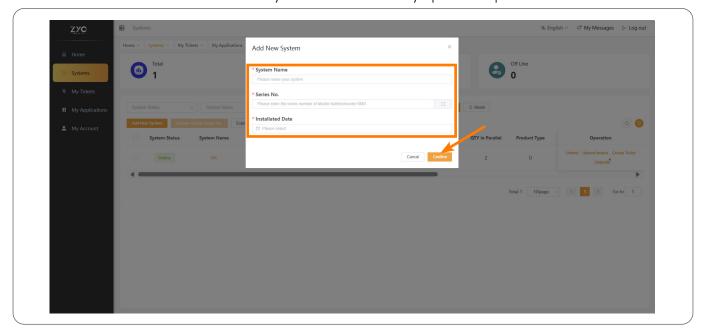
When new system has been installed, please add it to your account in portal by following steps.

Step 1: Click on 'Add New system'.



Step 2: Fill out the Series No. of master battery/tower and the installated date.

Note: The series number of master battery can also be added by upload the picture of series number.

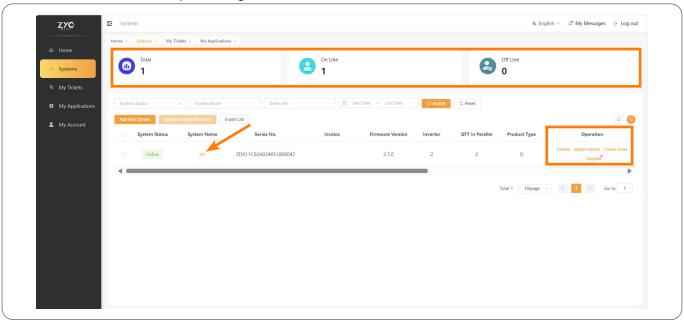




1.4.2. System Operation

Once the system has been added, you are able to see the number of total installated system, online and off-line system in the upper part of the page. You can also realize some remote operations such as system upgrade, unbind upload invoice and create ticket.

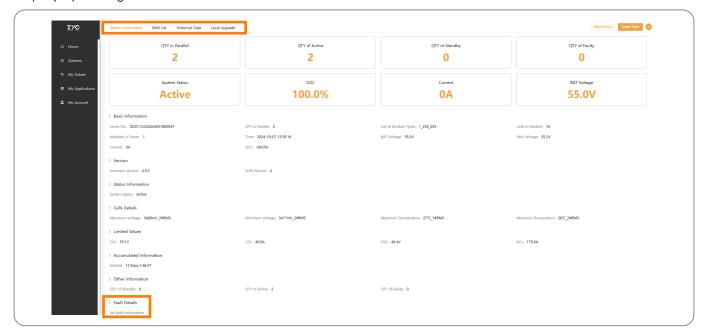
Click on the Name of each system to get more details.



1.4.3. System Information

In System Information page, user can see the operational details of the system. The BMS List, Historical Data and Local Upgrade can also be viewed.

If any faults are detected, the specific details of the faults can be found in the fault information. At the same time, you will receive an email with the fault information. If you are unable to resolve the fault, please get help by uploading a ticket.

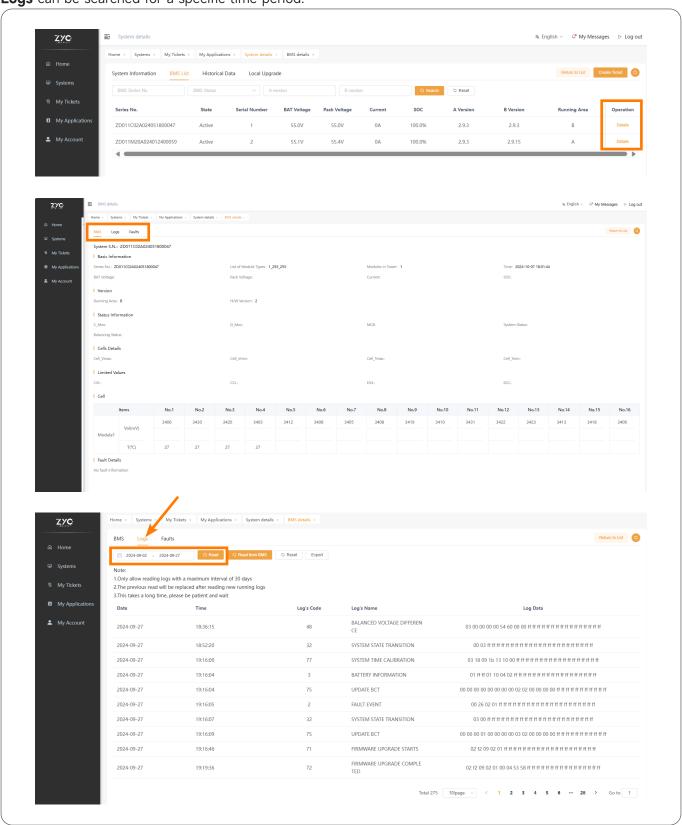




1.4.4. BMS List

The BMS List page allows to check the operational status of each BMS. Click Details to view each BMS performance information, Logs and Fault records.

Logs can be searched for a specific time period.

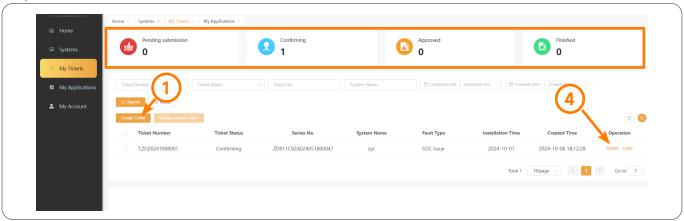




1.5. My Tickets

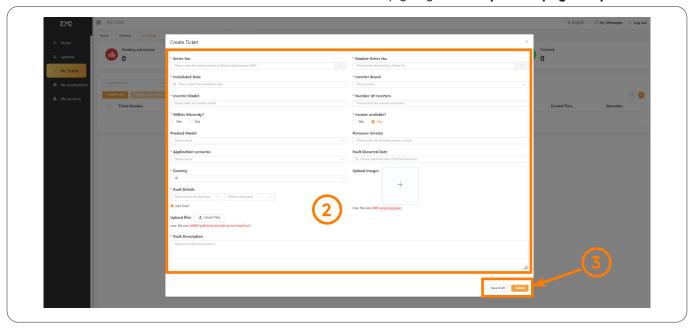
Please follow below steps to submit a ticket for technical assistance.

Step 1: Click on Create Ticket



- Step 2: Fill in the following information according to the actual installation
- Step 3: Submit the ticket or save as a draft.

Note: You can find the series number and fault information by going to the **Systems page - System Name**.



Step 4: Once the ticket has been submitted successfully, the technical team's response can be viewed via **Details**.

Pending submission includes the draft tickets.

Confirming includes all submitted tickets.

Approved includes the tickets that have already been reviewed and are in process.

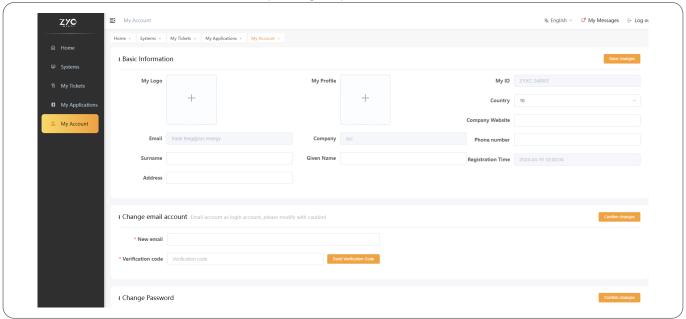
Finished includes all completed tickets.



1.6. My Account

On My Account page, uses can upload their own logo, edit personal information, email and password change functions

Once the information has been successfully changed, you will receive a confirmation e-mail





2. ZYC Assist

2.1. Introduction

ZYC Assist is a phone APP released by ZYC Energy, and the main aim is to assist users to upgrade firmware, and monitor the system information.

The main functions of ZYC Assist are monitoring the operational status of battery system, updating the firmware, running log and fault records reading and local network configuration. It has 4 main pages of **System**, **Firmware**, **Record** and **Others**.

This section will describe in detail the usefulness of each function to improve the users' experience.

This is the icon of ZYC Assist:



ZYC Assist

Note: ZYC Assist can be downloaded from the App Store and Google Play.

2.2. Start with ZYC Assist

To access ZYC Assist, **SIMPO WIFI Dongle** is a necessary device. The SIMPO WIFI Dongle is shown as figuer 2.1.



Figure 2.1

ZYC Assist does not require a login account and password, just connect phone to SIMPO WIFI Dongle to continue. For more about SIMPO WIFI Dongle, please refer to 'User Guide of SIMPO WIFI'

Available at: 'https://www.zyc.energy/download'.

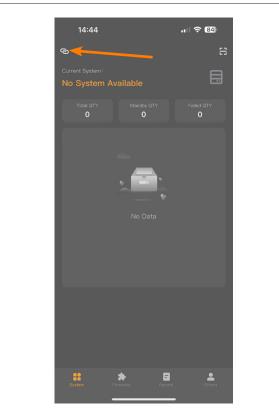
When the phone is connected to the network and enters ZYC Assist, the APP will automatically detect if there is a new firmware version released, and it is highly recommended to download the latest firmware update when it is available.

Also users can select the language on the entry page and it is necessary to tick the Privacy Policy to enter the app.



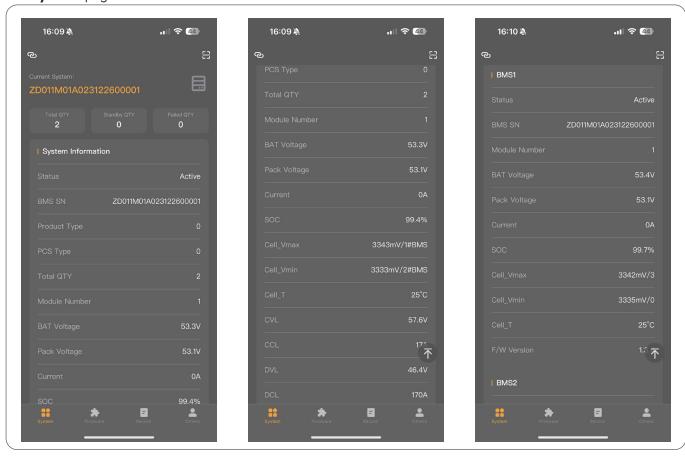
2.3. System

Once you are in the app, click on to connect the phone to SIMPO WIFI to read the battery system information.





As shown in the figures below, users can read the operational data of whole system and each BMS through the **System** page.



Note: That the data is not automatically updated, so you need to refresh to obtain the latest data. scrolling down the page to refresh.

2.4. Firmware

Users can upgrade the battery firmware through the Firmware page. When ZYC Energy releases a new firmware version, users will be prompted to download the new version when entering the app. Once the new version is downloaded, users can upgrade their battery system.

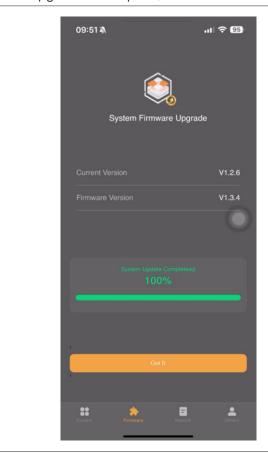


As the figure above, the 'Current Version' is system current firmware version.

And the 'Firmware Version' is the latest firmware version that has been downloaded.



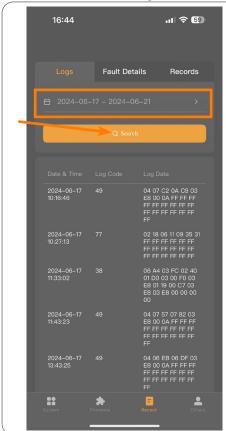
When the upgrade is complete, the 'Current Version' will be the same as 'Firmware Version'.





2.5. Record

On **Record** page, by setting a time interval and tapping **Search**, users can see the system running logs and fault details, also the logs and fault details are automatically downloaded in **Records**.





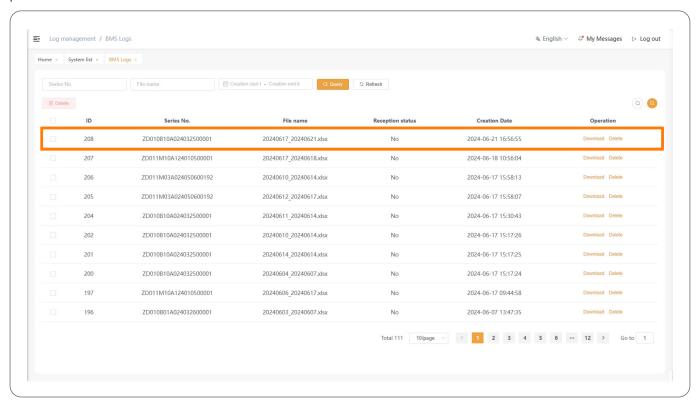




Note: Automatic download only when tapping on Search and the BMS has a running log during the time.

Connect your phone to the internet to upload logs to the portal. when you see the hint of successful upload, it indicates that your system log has been uploaded to the administrator portal. This function is used to help feedback logs to our technical team.

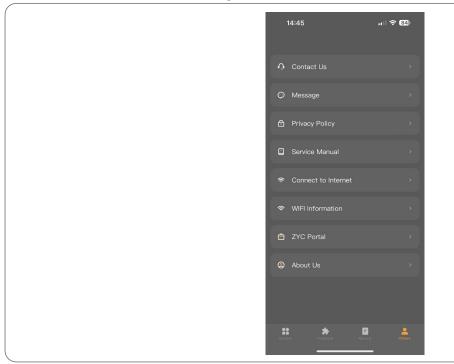
The image below shows that our technical team can see the logs successfully uploaded by administrator's portal.



2.6. Other

This page is mainly for showing basic information about ZYC Energy and publishing messages.

Note: The latest contents of Message and Service manual need to be obtained by connect to internet.





2.7. Connect to Internet

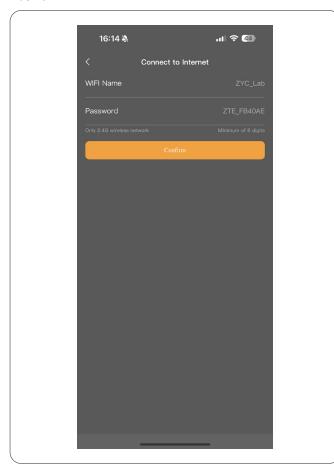
This function is designed to connect the battery system to their local internet.

Step 1: Fill out the WIFI Name and Password of your local internet.

Step 2: Confirm the setting.

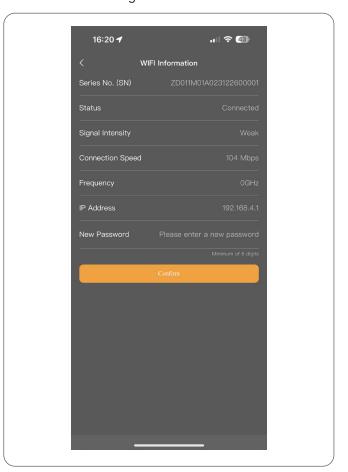
Once the local internet is configured, whole system can be monitored via battery WIFI on the portal.

Note: The local internet is only 2.4G wireless network.



2.8. WIFI Dongle Password Setting

Users can check the details of SIMPO WIFI Dongle WIFI Information page and also set a new password for SIMPO WIFI Dongle.





3. ZYC Assist Pro

3.1. Introduction

ZYC Assist Pro is a PC based application released by ZYC Energy, and it is designed to assist users to monitor and manage their battery system.

The main functions of ZYC Assist Pro are monitoring the operational status of battery system, firmware update, running logs and fault details reading and download, and local network configuration.

This document will describe in detail the usefulness of each function to improve the users' experience.

The latest version of ZYC Assist Pro is available on 'https://www.zycportal.com/'.

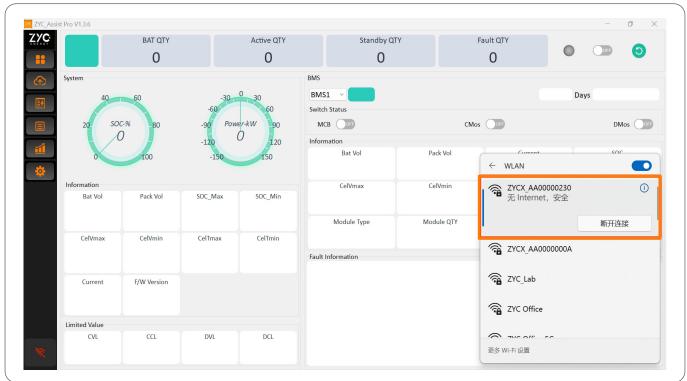
Note: ZYC Assist Pro is only supported on Windows systems

3.2. System Information

To access ZYC Assist Pro, SIMPO WIFI Dongle is a necessary device.

- 1. Open ZYC Assist Pro.
- 2. Connect to the battery's WIFI.

Note: The WIFI name and password are on the surface of WIFI dongle.

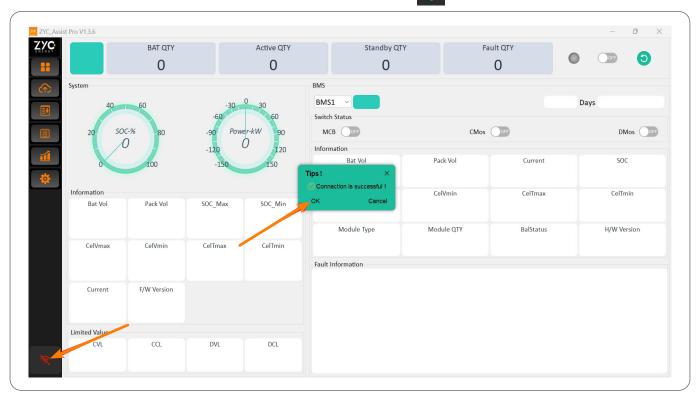




3.3. Connect to Battery WIFI

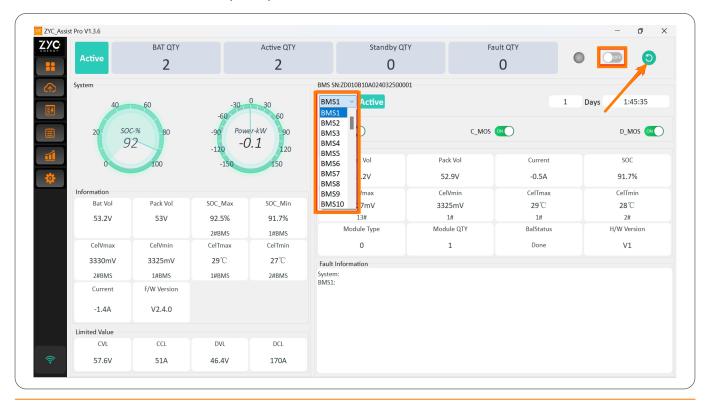
Click on the icon at the bottom left corner, once the WIFI is connected successfully, and then click on the 'OK' button to confirm the connection.

Then the WIFI icon will turn to green after successful connection



3.4. Data Refreshing

When the battery WIFI connection is successful, click on to refresh the data. Turn on the data will be refreshed automatically every 2 seconds. Users can select different BMS to check each detail.



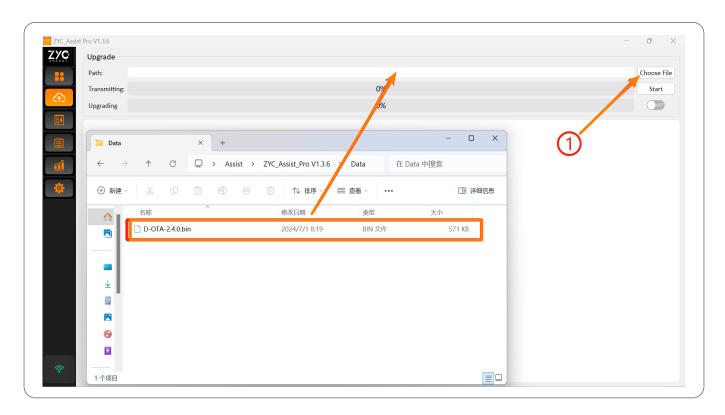


3.5. Firmware Upgrade

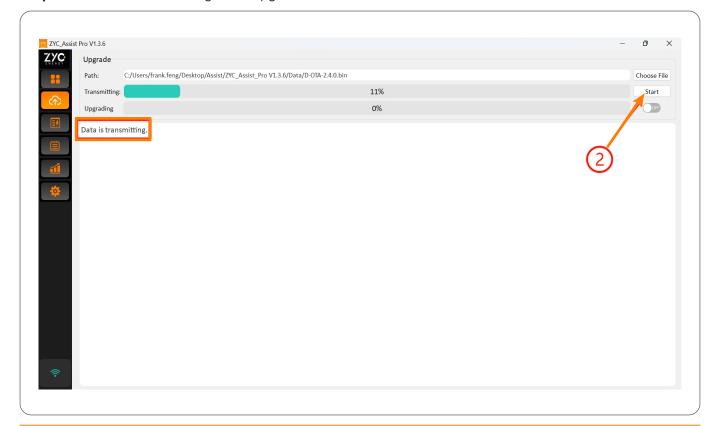
Important information

Note: Please always download and use the latest firmware version, available at: 'https://www.zycportal.com/'.

Step 1: Go to the Upgrade page and click on 'Choose File' to select the latest version of firmware file. Or drag the firmware file directly into the 'Path' as shown in the below figure.

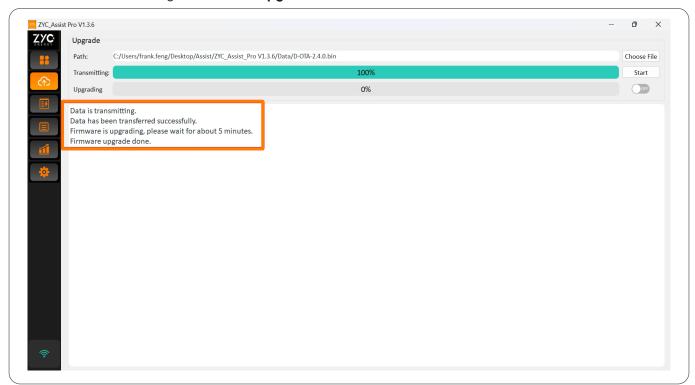


Step 2: Click on 'Start' to begin the upgrade, and wait for the data transfer to finish.

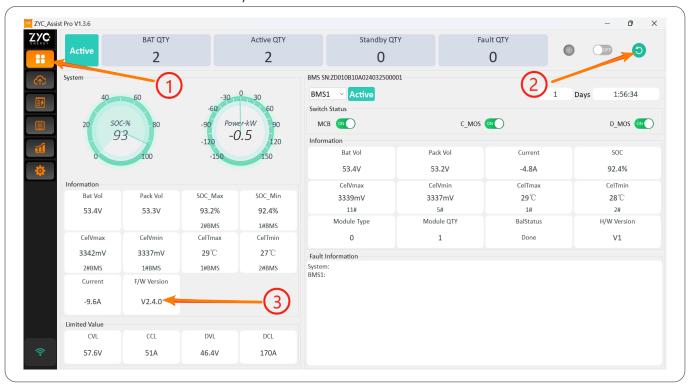




Step 3: The upgrade will be performed automatically after the transfer is complete. When the upgrade is finished, there is a message '**Firmware upgrade done**'.



Step 4: Check the firmware version on the System Information page, Refresh the information to make sure the firmware version is the latest one you've chosen.

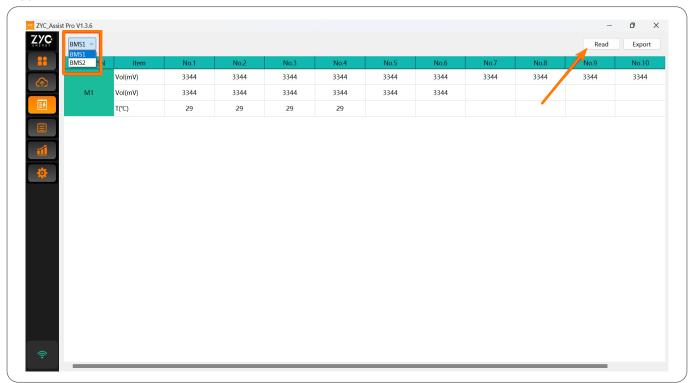




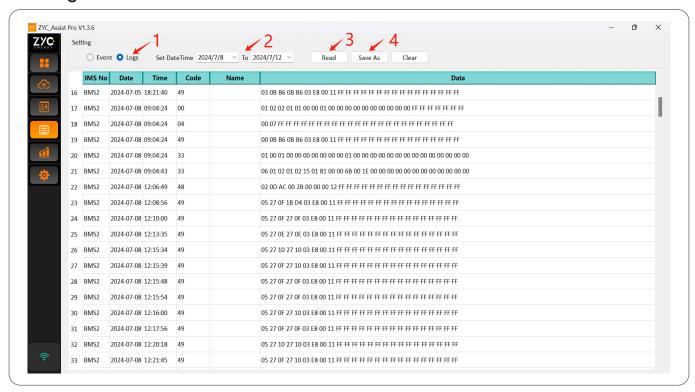
3.6. Cells Details

By selecting different BMS to read the data of all the cells in each module and export the data.

When any system failure occurs, this function can help users to upload the cells datasheet for technical support.



3.7. Logs and Event Download



Please follow the steps below to read and download the module logs and events.

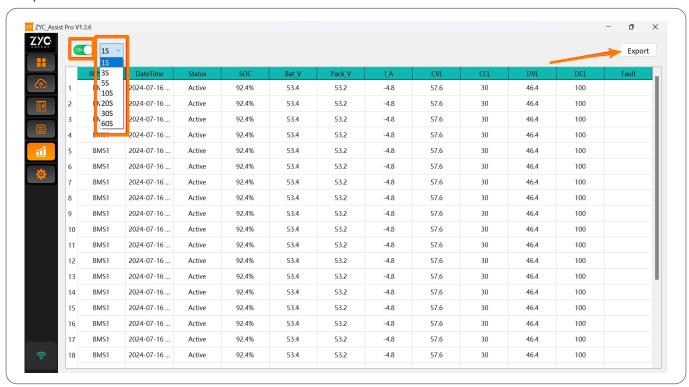
Step 1: Select 'Logs or Event'.



- **Step 2:** Set the time interval that needs to be read.
- **Step 3:** Click the 'Read' button to start reading.
- **Step 4:** Click on 'Save As' to export both logs and events as a csv file. Then users can upload it by **ZYC Portal** for technical support.

3.8. Real Time Monitoring

This function helps users to realize real-time monitoring of the system. Click on ON/OFF to enable the data auto refresh function, then select the refresh interval, after that the data will be automatically refreshed in every fixed time.



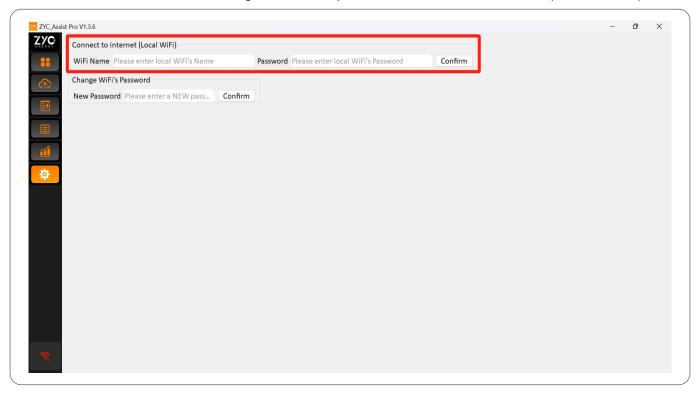


3.9. Setting (Connect to Internet)

This function help users to connect the battery to internet, then installer can monitor the system remotely.

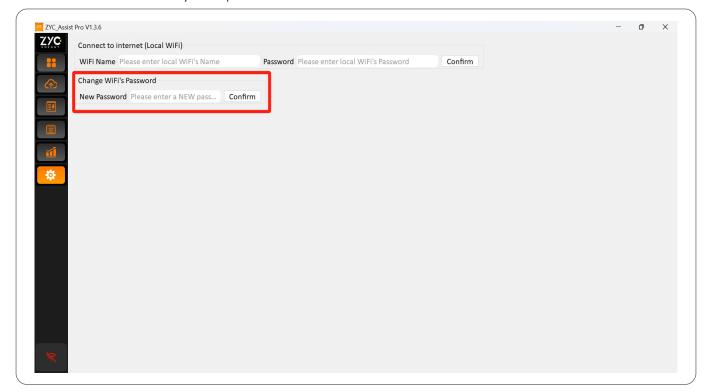
- Step 1: Fill in the WIFI Name and Password of your local internet.
- Step 2: Confirm the setting. Then disconnect your device from the battery WIFI

Note: Once the local network is configured, whole system can be monitored via battery WIFI on the portal.



3.10. Setting (Change WiFi's Password)

Users can set a new battery WiFi password of at least 8 characters.





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